**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2016**

**Subject:** New Financial Instrument Listing

***(ACCELERATE PROPERTY FUND LIMITED –“APF04”)***

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The JSE Limited has granted a listing to **ACCELERATE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 21 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** APF04

**Nominal Issued** R 225,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 19 Oct 2016 of 7.358% plus 230bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 October 2021

**Books Close Date(s)** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 21 October 2016

**Date Convention** Following

**Interest Commencement Date** 21 October 2016

**First Interest Payment Date** 21 January 2017

**ISIN No.** ZAG000140104

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APF04%20Pricing%20Supplement%2020161020.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APF04%20Pricing%20Supplement%2020161020.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 282 4874

Corporate Actions JSE +27 11 520 7000